KENTUCKY SECRETARY OF STATE P.O.BOX 718 FRANKFORT, KY 40602



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Certificate of Revocation

I, Alison Lundergan Grimes, Secretary of State of the Commonwealth of Kentucky, do hereby certify that according to the records in the Office of the Secretary of State,

RHODES COLLEGES, INC.

did not file its 2014 annual report within sixty days after it was due. Accordingly, the Secretary of State revoked the corporation's authority to transact business in Kentucky on September 30, 2014.

IMPORTANT NOTICE

RHODES COLLEGES, INC. 6 HUTTON CENTRE DRIVE SUITE 400 SANTA ANA CA 92707

Mison Sundingan Orimus

Alison Lundergan Grimus

Secretary of State