KENTUCKY SECRETARY OF STATE P.O.BOX 718 FRANKFORT, KY 40602

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Certificate of Dissolution

I, Trey Grayson, Secretary of State of the Commonwealth of Kentucky, do hereby certify that according to the records in the Office of the Secretary of State,

IMPORTANT NOTICE

REAL ESTATE CAPITAL FUNDING, LLC

did not file its 2009 annual report within sixty days after it was due. Accordingly, the Secretary of State administratively dissolved the limited liability company on November 3, 2009.

REAL ESTATE CAPITAL FUNDING, LLC 8642 RED MILE TRAIL #B FLORENCE KY 41042



Trey Grayson
Secretary of State