ARTICLES OF ORGANIZATION

FOR

WEST LOUISVILLE PRESERVATION HALL, LLC A KENTUCKY LIMITED LIABILITY COMPANY

The undersigned, serving as the organizer, hereby forms a Kentucky limited liability company pursuant to the Kentucky Limited Liability Company Act (KRS Chapter 275), as follows:

ARTICLE I

NAME

The name of the limited liability company shall be West Louisville Preservation Hall, LLC (the "Company").

ARTICLE II

INITIAL REGISTERED OFFICE AND INITIAL REGISTERED AGENT

The street address of the Company's initial registered office and the name of the Company's initial registered agent at that office shall be:

Jennifer Lynn Higdon 9708 Mulligan Road Owensboro, Kentucky 42301

ARTICLE III

INITIAL PRINCIPAL OFFICE

The mailing address of the initial principal office of the Company shall be:

9708 Mulligan Road Owensboro, Kentucky 42301

ARTICLE IV

MEMBERS

The Company has two (2) members.

ARTICLE V

MANAGEMENT

The Company shall be managed by its members.

ARTICLE VI

LIMITED LIABILITY

Except as otherwise provided by Kentucky law, no member, manager, employee or agent of the Company shall be personally liable by reason of being a member, manager, employee or agent of the Company, under a judgment, decree, or order of a court, agency or tribunal of any type, or in any other manner, in this or any other state, or on any other basis, for a debt, obligation or liability of the Company, whether arising in contract, tort or otherwise, or for the acts or omissions (including any negligence, wrongful act or actionable misconduct) of any other member, manager, employee or agent of the Company.

ARTICLE VII

ORGANIZER

The name and address of the person forming and organizing the Company and delivering the Articles of Organization to the Secretary of State for filing pursuant to KRS Chapter 275 are:

R. Michael Sullivan, Esq. c/o Sullivan, Mountjoy, Stainback & Miller P.S.C. P.O. Box 727 100 St. Ann Building Owensboro, KY 42302-0727

This April <u>30</u>, 2012.

ORGANIZER:

R. Michael Sullivan

VERIFICATION

The statements contained in these Articles of Organization are true and correct.

R. Michael Sullivan

COMMONWEALTH OF KENTUCKY COUNTY OF DAVIESS

SUBSCRIBED, SWORN TO AND ACKNOWLEDGED before me by R. Michael Sullivan as the Organizer, on this 36 day of April, 2012.

Notary Public, State of Kentucky at Large

My commission expires:

Notary ID No.

THIS INSTRUMENT PREPARED BY:

R. Michael Sullivan

SULLIVAN, MOUNTJOY, STAINBACK

& MILLER, P.S.C.

100 St. Ann Building

P.O. Box 727

Owensboro, KY 42302-0727

(270) 926-4000

CONSENT OF INITIAL AGENT FOR SERVICE OF PROCESS

I, Jennifer Lynn Higdon, of 9708 Mulligan Road, Owensboro, Kentucky, 42301, hereby agree and consent to serve as registered agent for service of process of, for and on behalf of West Louisville Preservation Hall, LLC.

This 3 day of April, 2012.

Jennifer Lynn Higdon

COMMONWEALTH OF KENTUCKY COUNTY OF DAVIESS

SUBSCRIBED AND SWORN to before me by Jennifer Lynn Higdon, on

this 30 day of April, 2012.

Notary Public, State at Large

My Commission expires:_