

Commonwealth of Kentucky
Elaine N. Walker, Secretary of State

0629694
Elaine N. Walker
Secretary of State
Received and Filed
5/24/2011 4:21:35 PM
Fee receipt: \$10.00

PPOC

Elaine N. Walker
Secretary of State
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Statement of Change of
Principal Office Address

POC

Pursuant to the provisions of KRS chapters 271B, 273, 275, or 362, the undersigned hereby applies to change the principal office on behalf of

MERRILL LYNCH MORTGAGE LENDING, INC.

which is organized in the state of Delaware, and for that purpose submits the following statements:

1. Address of current principal office

FOUR WORLD FINANCIAL CENTER
NEW YORK, NY 10080

2. Principal office is hereby changed to:

One Bryant Park
NEW YORK, NY 10036

3. Signature of officer or chairman of the board

Pamela Murphy, Vice President

Signature and Title

Type or print name and title

5/24/2011 4:21 PM

Date