KENTUCKY SECRETARY OF STATE P.O.BOX 718 FRANKFORT, KY 40602

Certificate of Dissolution

I, Trey Grayson, Secretary of State of the Commonwealth of Kentucky, do hereby certify that according to the records in the Office of the Secretary of State,

HEARTLAND COLES BRANCH PROSPECT, LTD

did not file its 2009 annual report within sixty days after it was due. Accordingly, the Secretary of State administratively dissolved the limited partnership on November 3, 2009. 0658495

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IMPORTANT NOTICE

HUNTER DURHAM, ATTORNEY 130 PUBLIC SQUARE P.O. BOX 100 COLUMBIA KY 42728-0100



Trey Grayson Secretary of State