

KENTUCKY SECRETARY OF STATE
P.O.BOX 718
FRANKFORT, KY 40602



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Certificate of Revocation

I, Elaine N. Walker, Secretary of State of the Commonwealth of Kentucky, do hereby certify that according to the records in the Office of the Secretary of State,

IMPORTANT NOTICE

INVESTORS CAPITAL PARTNERS II, LP

did not file its 2011 annual report within sixty days after it was due. Accordingly, the Secretary of State revoked the limited partnership's certificate of authority to transact business in Kentucky on September 10, 2011.

**INVESTORS CAPITAL PARTNERS II, LP
100 WINNERS CIRCLE
SUITE 400
BRENTWOOD TN 37027**



A handwritten signature in black ink that reads "Elaine N. Walker".

Elaine N. Walker
Secretary of State