

Commonwealth of Kentucky  
Elaine N. Walker, Secretary of State

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Elaine N. Walker  
Secretary of State  
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Elaine N. Walker  
Secretary of State  
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Statement of Change of  
Principal Office Address

POC

Pursuant to the provisions of KRS chapters 271B, 273, 275, or 362, the undersigned hereby applies to change the principal office on behalf of

CINEDIGM DIGITAL FUNDING I, LLC

which is organized in the state of Delaware, and for that purpose submits the following statements:

1. Address of current principal office

1209 ORANGE STREET  
WILMINGTON, DE 19801

2. Principal office is hereby changed to:

Suite 300  
55 Madison Avenue  
Morristown, NJ 07960

3. Signature of officer or chairman of the board

Gary S. Loffredo, Secretary

Signature and Title

Type or print name and title

6/10/2011 11:36 AM

Date