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Commonwealth of Kentucky Alison Lundergan Grimes, Secretary o

0762295 Alison Lundergan Grimes KY Secretary of State Received and Filed

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Alison Lundergan Grimes Secretary of State P. O. Box 1150 Frankfort, KY 40602-1150 (502) 564-3490 http://www.sos.ky.gov

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Company: CINEDIGM DIGITAL FUNDING I, LLC

Company ID: 0762295 State of origin: Delaware

Formation date: 5/4/2010 12:00:00 AM **Date filed:** 5/31/2012 9:22:04 AM

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Principal Office

SUITE 300 55 MADISON AVENUE MORRISTOWN, NJ 07960

Registered Agent Name/Address

CORPORATION SERVICE COMPANY D/B/A CSC-LAWYERS INCO 421 WEST MAIN STREET FRANKFORT, KY 40601

Members/Managers

Member Charles Goldwater 55 Madison Avenue Suite 300, Morristown, NJ, 07960 Member 55 Madison Avenue Suite 300, Morristown, NJ, 07960

Signatures

Signature Gary S. Loffredo Member