

KENTUCKY SECRETARY OF STATE
P.O.BOX 718
FRANKFORT, KY 40602



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Certificate of Revocation

I, Alison Lundergan Grimes, Secretary of State of the Commonwealth of Kentucky, do hereby certify that according to the records in the Office of the Secretary of State,

GLEACHER & COMPANY SECURITIES, INC.

did not file its 2012 annual report within sixty days after it was due. Accordingly, the Secretary of State revoked the corporation's authority to transact business in Kentucky on September 11, 2012.

IMPORTANT NOTICE

**GLEACHER & COMPANY SECURITIES,
INC.
1290 AVENUE OF THE AMERICAS
NEW YORK NY 10104**



Alison Lundergan Grimes

Alison Lundergan Grimes
Secretary of State