

UCC FINANCING STATEMENT

2023-3287897-21.01

Kentucky Secretary of State

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Name and address of filer:

CSC
801 Adlai Stevenson Drive
Springfield, IL 62703

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DEBTOR'S EXACT FULL LEGAL NAME

a. ORGANIZATION'S NAME Trading Card Game Con Inc.				
b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
c. MAILING ADDRESS 71 Cavalier Boulevard	CITY Florence	KY	POSTAL CODE 41042	COUNTRY USA

DEBTOR'S EXACT FULL LEGAL NAME

a. ORGANIZATION'S NAME TCG-Con				
b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
c. MAILING ADDRESS 71 Cavalier Boulevard	CITY Florence	KY	POSTAL CODE 41042	COUNTRY USA

DEBTOR'S EXACT FULL LEGAL NAME

a. ORGANIZATION'S NAME				
b. INDIVIDUAL'S SURNAME Griffith	FIRST PERSONAL NAME Dustin	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
c. MAILING ADDRESS 71 Cavalier Boulevard	CITY Florence	KY	POSTAL CODE 41042	COUNTRY USA

DEBTOR'S EXACT FULL LEGAL NAME

a. ORGANIZATION'S NAME				
b. INDIVIDUAL'S SURNAME Timerding	FIRST PERSONAL NAME Destin	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
c. MAILING ADDRESS 71 Cavalier Boulevard	CITY Florence	KY	POSTAL CODE 41042	COUNTRY USA

SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY)

a. ORGANIZATION'S NAME The LCF Group, Inc.				
b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)		SUFFIX
c. MAILING ADDRESS 3000 Marcus Avenue, Suite 2W15	CITY Lake Success	NY	POSTAL CODE 11042	COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

All Assets now owned or hereafter acquired and wherever located, including but not limited to, the following subcategories of assets: a. Accounts, including but not limited to, credit card receivables; b. Chattel Paper; c. Inventory; d. Equipment; e. Instruments, including but not limited to, Promissory Notes; f. Investment Property; g. Documents; h. Deposit Accounts; i. Letter of Credit Rights; j. General Intangibles; k. Supporting Obligations; and l. Proceeds and Products of the foregoing. Notice Pursuant to an agreement between Debtor and Secured Party, Debtor has agreed not to further encumber the collateral described herein, the further encumbering of which may constitute the tortious interference with the Secured Party's right by such encumbrancer in the event that any entity is granted a security interest in the Debtor's accounts, chattel paper or general intangibles contrary to the above, the Secured Party asserts a claim to any proceeds thereof received by such entity.

